Full Mobility and Fault Tolerance in Content-Based Publish/Subscribe*

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October 13, 2019

Abstract

Publish/subscribe is a mature communication paradigm to route and deliver events from publishers to interested subscribers. Initially conceived for large scale systems, e.g., the Internet, it has been used more recently in new scenarios, e.g., wireless sensor networks and the Internet of Things, where mobility and dynamicity are the norm. This paper presents a fully mobile and fault tolerant content-based publish/subscribe protocol. We prove the validity of our solution by experimentation, and compare it with other routing approaches of mobile ad hoc networking.

1 Introduction

The publish/subscribe paradigm provides a anonymous, loosely coupled communication between event producers and interested subscribers [43]. This paradigm has been initially used for large scale systems. e.g., the Internet [21, 22, 76]. Recently, it has been used in new scenarios, e.g., wireless sensor networks [9, 18, 88] and the Internet of Things [1, 49, 50]. In this regard, several systems can be mentioned as relevant in the field, e.g., SIENA [21], JEDI [32], REBECA [66] and REDS [35] for both publish/subscribe in general and for their client mobility support in particular.

In content-based publish/subscribe protocols *subscribers* register to filters, *publishers* produce events, and *brokers* route and deliver events matching positively to interested subscribers. Phoenix [78, 80, 81] is a recent protocol supporting client mobility in content-based publish/subscribe systems targeting wireless sensor networks and the Internet of Things. Observe that content-based publish/subscribe naturally provides publisher mobility, so the Phoenix protocol handles subscriber mobility. In order to accomplish this, it assumes a static and reliable broker topology. Basically two tasks must be solved when a subscriber migrates [52]: update the routing tables of the corresponding brokers such that

^{*}Research supported by the Spanish Research Council (MINECO), grant TIN2016-79897-P, and the Department of Education, Universities and Research of the Basque Government, grant IT980-16.

new events are properly routed, and deliver the events published during the migration. Phoenix solves both tasks in a communication-efficient manner, i.e., without flooding the network.

Besides client mobility, in this paper we propose two approaches to handle broker mobility in a wireless ad hoc network. The first approach is more modular and pedagogical, while the second approach is more efficient as it reduces network traffic. In both approaches the amount of devices connected to the network, and the connections between them are able to change. Whenever a broker moves physically a change is made in the network topology. Due to the wireless nature of the network the broker might lose connections or be able to connect to new devices. The protocol we propose tries to minimize these changes in topology to help with stability. We can also simplify a fault in one of the brokers as a loss of connectivity, making it easier to the protocol to also be fault tolerant.

The rest of the paper is organized as follows. Section 2 introduces the related work on publish/subscribe and the mobility and fault tolerance in these systems. Section 3 presents the model and definitions, and describes briefly the Simple Routing and Phoenix protocols. Section 4 addresses the creation of the network overlay to route events among brokers. Section 5 presents a first, pedagogical protocol to handle broker migration. Section 6 presents an alternative, more efficient protocol. Section 7 presents performance results of both approaches and compares them to other routing protocols. Finally, Section 8 concludes the paper.

2 Related work

Most of the research done in publish/subscribe systems is centered on improving current solutions. Be it the reliability of delivering an event [41], improving the performance or increasing the fault tolerance [96]. Some work try to improve on a typical tree structure for event delivery. In [38] authors propose the creation of a tree for each topic a subscriber can subscribe to with the publisher being the root of the tree for optimal message delivery. In some cases a communication tree might be too weak against node failure and the authors of [77] propose using gossiping so that the system can keep working while the tree is being repaired due to a node failure. Our proposal uses a tree created by a leader election algorithm that is constantly being updated in order to support fault tolerance.

Another topic is the support for mobility. Though there are various protocols for publish/subscribe middleware, few of them support mobility [83]. There has been some effort on trying to adapt current protocols for mobile environments [64], detecting when a broker has lost its connection to the rest of the network and storing the messages until that connection is reestablished. In [3] a possible solution is suggested for highly mobile environments, though only edge brokers are mobile, while the backbone is cloud based. Different to these solutions or work allows for full mobility of all the devices on the network.

Another possible solution to support mobility if the use of informationcentric networks [39, 89]. Since this kind of networks support mobility natively, authors propose exploiting this property instead of using traditional TCP/IP communications. The work presented in this paper is similar to these last ones, but it also allows for direct communication between any two nodes on the network.

Gryphon [87] is a large scale content-based publish/subscribe system that provides high throughput and low latency. Gryphon integrates the following technologies: event matching, multicasting, graph transformations, fault tolerance, ordered delivery, optimistic delivery, compression, reconfiguration, reflection, and security. Bayeux [98] is an efficient application-level multicast system that scales to arbitrarily large receiver groups while tolerating failures in nodes and network links. It includes specific mechanisms for load balancing across replicated nodes. Bayeux leverages the architecture of Tapestry [95], a fault tolerant, wide area overlay routing and location network.

In [34], Cugola and Jacobsen investigate the use of publish/subscribe middleware for large scale mobile applications, identifying two key problems: scalability and the ability to support changes in the topology which result from mobility. In [28], Cilia et al. address the use of publish/subscribe notification services in pervasive applications where mobility plays a prime role. They propose two enhancements of the publish/subscribe platform REBECA that provide applications with sequences of past notifications.

In [15], Burcea et al. study the factors that affect the performance of distributed publish/subscribe systems supporting subscriber mobility. In [67], Mühl et al. address client mobility in the REBECA publish/subscribe system. In [68], Muthusamy et al. study the effects of routing computations in content-based routing networks with mobile data sources. Additionally, the paper identifies the factors that affect the performance of a distributed publish/subscribe architecture supporting mobile publishers. In [92], Xylomenos et al. propose the publish/subscribe Internet (PSI) architecture, a informationcentric networking approach designed to satisfy the user demands for pervasive content delivery. PSI supports seamless user mobility.

Mobile XSiena [79] is a publish/subscribe platform which seeks to extend the XSiena [58] content-based publish/subscribe system in order to support user mobility. The key mobility-related features of Mobile XSiena are mobile device integration, seamless networking, reconnection support, location-based matching, and persistent events. In [20], Caporuscio et al. propose a support service for mobile, wireless clients of a distributed publish/subscribe system. The goal is to support applications on mobile, wireless host devices in such a way that the applications can be oblivious to the mobility and intermittent connectivity of their hosts as they move from one broker to another. In [44], Fiege et al. investigate the support of mobility in content-based publish/subscribe middleware. They distinguish two orthogonal forms of mobility: the system-centric physical mobility and an application-centric logical mobility (where users are aware that they are changing location).

In [5], Baldoni et al. introduce a self-configurable and adaptive peer-topeer architecture for implementing content-based publish/subscribe communications on top of structured overlay networks. In [4], Baldoni et al. propose a self-organizing algorithm executed by brokers whose aim is to directly connect, through overlay links, pairs of brokers matching same events. In this way, on average, the number of brokers involved in an event dissemination decreases.

HoP-and-Pull (HoPP) [47] is a robust publish/subscribe scheme for Internet of Things scenarios that targets networks consisting of hundreds of resource constrained devices at intermittent connectivity. In [70], Pham and Huh propose an efficient edge-cloud publish/subscribe model that coordinates brokers in the system for large scale Internet of Things applications. They show that their broker overlay network can support low delay data delivery in a high scalable manner. In [84], Siegemund and Turau propose a self-stabilizing publish/subscribe middleware for Internet of Things applications. The middleware eventually provides safety and liveness properties such as the guaranteed delivery of all published messages to all subscribers and the correct handling of subscriptions and unsubscriptions. In [40], Dominguez et al. propose an algorithm for distributing hot-topics, subscribers and the process of notifying events over mobile and fixed brokers, focusing on the Internet of Things.

MQTT-S [53] is a data-centric publish/subscribe protocol for wireless sensor networks. It is designed in such a way that it can be run on low-end and batteryoperated sensor/actuator devices and operate over bandwidth-constraint wireless sensor networks. In [13], Boonma and Suzuki propose La Nina, a selfadaptive framework for event routing in TinyDDS, which is a publish/subscribe middleware for wireless sensor networks. Mires [86] is a publish/subscribe middleware for wireless sensor networks. It has been implemented on top of TinyOS, an event-based operating system explicitly designed for sensor networks. Mires supports sudden topology changes and individual node crashes.

In [82], Schönherr et al. present a method to realize a self-organizing and selfstabilizing publish/subscribe middleware for wireless actuator and sensor networks. Their approach combines a content-based publish/subscribe algorithm and a clustering scheme. The publish/subscribe clusters are able to adapt themselves to changing network topologies supporting moderately dynamic settings. PS-QUASAR [26] is a lightweight, topic-based, Quality of Service aware publish/subscribe middleware for wireless sensor and actor networks. PS-QUASAR handles reliability and supports a many-to-many exchange of messages between nodes in a fully distributed way by means of multicasting techniques.

P2S [24] is a fault tolerant publish/subscribe infrastructure for building large scale distributed event notification systems. P2S contributes a practical solution by replicating the broker in a replicated architecture based on Paxos [62]. In [57], Jehl and Meling propose a Byzantine fault tolerant publish/subscribe system, on a tree-based overlay, tolerating a configurable number of failures in any part of the system. In [25], Chang and Meling address the design of a Byzantine fault tolerant publish/subscribe system suitable for use as a cloud computing infrastructure for building large scale distributed event notification systems. In [11], Berger and Reiser address Byzantine fault tolerance for resilient interactive web applications. They explore the possibility of using web-based clients for interaction with a Byzantine fault tolerant service.

In [60], Kazemzadeh and Jacobsen propose reliable distributed publish/subscribe algorithms that can tolerate concurrent failure of brokers and communication links. They propose protocols to address three problems in presence of broker or link failures: (i) subscription propagation, (ii) publication forwarding, and (iii) broker recovery. In [59], Kazemzadeh and Jacobsen propose a reliable distributed publish/subscribe approach that provides availability of service in the face of concurrent crash failure of up to δ brokers. They also propose a recovery procedure that recovering brokers execute in order to re-enter the system, and synchronize their routing information. XNET [23] is a reliable content-based publish/subscribe system. It gracefully handles broker and link failures and maintains the system global state consistent at all times. The key principle underlying the recovery mechanism is that the local state of a broker can be reconstructed from the state of its neighbor brokers.

In [29, 30], Costa et al. address the problem of reliable event delivery in content-based publish/subscribe in dynamic environments by means of epidemic algorithms, which are by nature decentralized, scalable, and resilient to topological changes. Sub-2-Sub [90] is a self-organizing content-based publish/subscribe system for dynamic large scale collaborative environments. Sub-2-Sub deploys an unstructured overlay network, and relies on an epidemic-based algorithm in which peers continuously exchange subscription information to get clustered to similar peers.

In [73], Pongthawornkamol et al. analyze the reliability and timeliness of fault tolerant distributed publish/subscribe systems. They propose a model to predict Quality of Service in terms of event delivery probability and timeliness based on statistical attributes of each component in the distributed publish/subscribe system. In [37], García and Calveras propose a mechanism that establishes different Quality of Service levels, based on the publish/subscribe model for wireless networks to meet application requirements, to provide reliability and timeliness.

Mist [85] is a reliable and delay-tolerant publish/subscribe middleware for dynamic networks. It provides publish/subscribe with guaranteed message delivery in dynamic topologies with high mobility. In [55], Jaeger et al. present a self-organizing broker overlay infrastructure that adapts dynamically to achieve a better efficiency in large scale publish/subscribe systems.

In [6], Baldoni et al. study distributed event routing in publish/subscribe systems, addressing the issue of achieving scalable information dissemination in mobile ad hoc networks. COMAN [65] is a protocol to organize the nodes of mobile ad hoc networks in a tree-shaped network able to self-repair to tolerate the frequent topological reconfigurations typical of mobile ad hoc networks. COMAN builds upon the tree maintenance algorithm of the MAODV multicast protocol [10]. PSAMANET [75], is a publish/subscribe architecture for mobile ad hoc networks, which properly adapts to the highly dynamic topology of such networks using the nodes' movement to disseminate publications to the whole network with few transmissions. In [51], Huang and Garcia-Molina study the tree construction problem in wireless ad hoc publish/subscribe systems. They define the optimality of a publish/subscribe tree by developing a metric to evaluate its efficiency, and propose a greedy algorithm that builds the publish/subscribe tree in a fully distributed fashion.

In [36], Cugola et al. propose an algorithm to dynamically reconfigure the topology of a distributed publish/subscribe dispatching infrastructure. The algorithm strikes a balance between simplicity and efficiency by tolerating frequent reconfigurations at the cost of moderate overhead. In [71], Picco et al. study the efficient content-based event dispatching problem in the presence of topological reconfigurations by means of a strawman approach whose simplicity is often outweighed by its inefficiency. In [12], Bhola et al. propose an efficient and scalable protocol for exactly-once delivery to subscribers in a content-based publish/subscribe system. The protocol requires persistent storage only at the publishing site, and is tolerant to message drops, node failures, and link failures.

PADRES [54] is a robust and scalable content-based publish/subscribe system providing redundancy in routes between publishers and subscribers and thus tolerating load imbalances, congestion, and broker and network failures. In [61], Kazemzadeh and Jacobsen propose an approach to adapt a publish/subscribe overlay based on publication traffic and network conditions by selectively creating special links that boost the network connectivity and provide a large number of end-to-end forwarding paths, improving the system's throughput and efficiency.

In [94], Zhang et al. investigate the issue of total ordering in content-based publish/subscribe systems, proposing a solution using reliable FIFO channels. The solution does not require any global knowledge and is implemented directly in the brokers, eschewing the need for an external sequencing service.

Herald [17] is a highly scalable global event notification system that transparently scales in the numbers of publishers and subscribers, and event delivery rates. Herald has been designed to operate correctly in the presence of broken and disconnected components. Hermes [72] is a robust distributed event-based middleware architecture to build large scale publish/subscribe systems. It relies on a scalable and fault tolerant routing algorithm using an overlay network that avoids global broadcasts.

In [56], Jafarpour et al. propose a fast and robust content-based publish/subscribe architecture based on clustering brokers and forming rings between these clusters. The proposed approach can mask broker failures and increase dissemination service availability. It can also provide load balancing. In [27], Cheung and Jacobsen propose a load balancing solution specifically tailored to the needs of content-based publish/subscribe systems that is distributed, dynamic, adaptive, transparent, and accommodates heterogeneity.

In [33], Cugola et al. study how to minimize the reconfiguration overhead in content-based publish/subscribe, in order to adapt to changes which impact the topology of the dispatching infrastructure. They propose an algorithm that minimizes the portion of the system affected by the reconfiguration.

In [31], Costa and Picco propose an approach where event routing relies on deterministic decisions driven by a limited view on the subscription information and, when this is not sufficient, resorts to probabilistic decisions performed by selecting links at random. They show that mixing deterministic and probabilistic decisions is very effective at providing high event delivery and low overhead in highly dynamic scenarios, without sacrificing scalability.

In [63], Li et al. propose a content-based publish/subscribe algorithm to support general overlay topologies, as opposed to traditional acyclic or tree-based topologies. Content-based routing in a general overlay improves the scalability and robustness of publish/subscribe systems by offering routing path alternatives.

Dynamoth [45] is a dynamic, scalable, channel-based publish/subscribe middleware targeted at large scale, distributed and latency constrained systems in the cloud. In [8], Barazzutti et al. propose an elastic content-based publish/subscribe engine, E-STREAMHUB, running as a service on cloud environments.

DYNATOPS [97] is a dynamic topic-based publish/subscribe architecture that provides efficient scalable large scale event notifications for dynamic subscriptions. In DYNATOPS, brokers are repositioned on the overlay structure for efficient event notifications, to adapt to the publications and subscription dynamics.

Meghdoot [48] is a middleware for a content-based publish/subscribe system, which leverages peer-to-peer based Distributed Hash Tables for scalable dissemination of events to subscribers distributed across the network. PubSub-Coord [2] is an autonomous and dynamic coordination and discovery service for large scale publish/subscribe applications.

In [91], Wang at al. propose a solution for supporting mobile clients in publish/subscribe systems. The key of their solution is the two-phase handover protocol, which can guarantee the exactly-once and ordered event delivery to mobile clients with little extra overhead, and allow mobile clients to get the undelivered events in a very short time after reconnection.

Trinity [74] is a distributed publish/subscribe broker with blockchain-based immutability for Internet of Things applications. Through the use of a blockchain network, Trinity can guarantee persistence, ordering, and immutability across trust boundaries. HyperPubSub [99] is a decentralized, permissioned, publish/subscribe service using blockchains, which provides secure and privacy preserving messaging. In [14], Bu et al. propose a publish/subscribe system, also named HyperPubSub, where the broker role is played by a private blockchain.

In [93], Yoon et al. investigate the foundations for highly available contentbased publish/subscribe overlays. They propose a set of primitive operations to allow arbitrary transformations of a broker overlay to an optimal one, and to enable on-demand adjustments when there are permanent or transient failures.

In [42], Esposito et al. present a state-of-the-art on reliability in publish/subscribe services, addressing aspects like efficient and robust multi-point data dissemination, performance, and scalability.

3 Model and definitions

In a publish/subscribe system we might find two different components. *Clients* will produce and consume events while the *notification service* handles the subscriptions issued by the clients and assures the correct delivery of events to the interested clients.

We can further divide the clients into two subsets: subscribers that will register their interests and consume events, and publishers that will produce those events. We will use $s \in S$ to refer to a subscriber belonging to the set of subscribers S and $p \in P$ to refer to a publisher that belongs to the set of publishers P. Any clients in the system may behave as a subscriber, publisher or even both at the same time. We will also use the nomenclature $f \in F$ when referring to a filter that belongs to the set of filters F.

The notification service is composed of a set of brokers which we will call B and refer to individually as $b \in B$. The brokers will be connected at the logical level by an acyclic graph or a spanning tree. The brokers are the ones responsible of storing the subscriptions issued by the subscribers and route the published events to the matching subscribers. At any moment a broker will have a set of neighbouring brokers, in the graph, that it can communicate with. We will refer to this set as N_i for broker b_i . A broker will also be able to communicate with clients that are connected to it. For this reason we will refer to the set of interfaces, be it other brokers or clients, that a broker b_i can communicate with at any moment as I_i .

All communications are by point-to-point message passing over FIFO channels. Since participants are mobile, the set of channels linking them, as well as the neighbour set evolves. There is no need of having previous knowledge

Message	Payload	Client/Broker	Meaning
SUB	$f \in F$	$s \in S$	Subscribe s to filter f
UNS	$f \in F$	$s \in S$	Unsubscribe s from filter f
PUB	$e \in E$	$p \in P$	Publish event e

Table 1: Simple Routing message description

of the sets, i.e., initially each participant knows only itself and the amount of participants on each set might change as time passes.

3.1 Simple Routing

The Simple Routing [7] protocol assumes a static system where brokers are connected in an acyclic graph, and clients are permanently bound to a single broker. This routing strategy is based on the propagation of subscription (SUB) and unsubscription (UNS) messages to all of the brokers in the system. Every broker b_i maintains a routing table R_i that is based on the received SUB and UNS messages and models the subscriptions in the system. The routing tables enable brokers to filter incoming events received as PUB messages, and forward them only towards those subscribers with matching subscriptions.

The routing table R_i at every broker b_i contains, for every subscription in the system, a routing entry (f, z) where $f \in F$ and $z \in I_i$, to indicate that the publication of an event e matching f must either be forwarded towards broker z (if $z \in B$) or delivered to subscriber z (if $z \in S$).

Table 1 shows the three types of messages used in the Simple Routing protocol, for subscribing to a filter, unsubscribing from a filter and publishing an event respectively.

3.2 Phoenix

The Phoenix protocol handles subscriber mobility in content-based publish/subscribe. In order to do so, the routing table at brokers also stores the identity of the subscriber that issued each subscription. This way, when a subscriber migrates, the broker to which it was connected can be notified of the change. Whenever the subscriber re-connects to the system, possibly to another broker, it will issue a *MIG* message, whose propagation allows updating routing tables and delivering published messages for the subscriber.

Message	Payload	Client/Broker	Meaning
MIG		$s \in S$	Notify the migration of s
REP	$e \in E$	$s \in S$	Replay event e towards s

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Table 2 shows the two extra types of messages used by Phoenix, for notifying the migration of a subscriber, and for replaying queued events to a migrated subscriber respectively.

4 Creating the network overlay

In order for the devices on the network to communicate efficiently we must create a logical overlay. We need a way to create an acyclic graph (a spanning tree) in order to correctly route the messages. We also need a mechanism that detects when a change in the topology has occurred so a new link will be created when an old one disappears. The algorithm that creates this graph must also support the formation of several partitions in the network, each one working independently until they can merge together again. Lowering the changes made to the graph caused by physical changes on the network will also help to reduce the migrations needed to synchronize the publish/subscribe system.

We can use any algorithm that gives us these properties. In our case, we have chosen a leader election algorithm that has a heartbeat mechanism in order to keep the leader stable [46]. Once a leader has been elected, this node will keep sending messages so that all the other nodes will have this one as their leader. When a node receives one of this messages it will know the path to the leader [16], and it will broadcast it so the message spreads to all nodes within communication range. With this we create the overlay we need for constructing the publish/subscribe system.

Using this algorithm, in the event that the network is partitioned, each of the partitions will choose a leader. And eventually when the network becomes connected again both partitions will merge choosing a single leader and maintaining a single graph. Furthermore, with this heartbeat message, when a node first receives the message of a new round it will store the sender as next hop to the leader. This next hop might be modified by any physical change in the location of a node or by a failure since the heartbeat message will arrive via another node. With this we can detect when the topology has changed and notify the publish/subscribe system so that it can migrate accordingly.

5 A modular protocol

The first version of the protocol for broker migration follows a modular approach. Since the brokers are moving any change in the topology can happen at any time. These changes can range from a simple client migration to the migration of multiple brokers at the same time. Due to this each broker only knows the nodes that are directly connected to it, and the broker might not have been notified of a change further down on the connection tree. For this reason a broker has to maintain an updated list of subscribers that are directly connected to it. And, when it migrates, it is only responsible for the migration of those subscribers. Every other broker connected to the one that has migrated has to be notified of this migration so they can migrate too. This way the whole branch of the tree that the migrating broker is responsible for has to migrate.

Message	Payload	Client/Broker	Meaning
FILTERS	$f:f\in F$	$b \in B$	Send active subscriptions
BMIG	C_b	$b \in B$	Notify the migration of b
BTAB	R_b	$b \in B$	Updated routing table of b
FMIG		$b \in B$	Force the migration of a broker

Table 3: Broker mobility message description

Table 3 shows the additional messages used in order to support broker mobility, for sending the set of filters a subscriber has issued, for notifying the migration of a broker, for updating the routing table based on the information of the primary partition (i.e., the partition containing the leader), and for forcing the migration of a broker respectively.

For this version of the protocol we have simplified the code of Phoenix, for example by removing the timestamp values from messages. In Phoenix, when a subscriber migrates it can request for the events that it has lost to be resent by specifying the timestamp of the last received message. When the broker where it was connected previously receives this message, it will resend all the messages that are newer than that timestamp. But, in our case the subscribers are not the only ones that are migrating, brokers will also migrate. As a broker migrates it has no knowledge of the last received message by a subscriber. Furthermore since the broker network is also changing, we cannot designate a single broker as the one responsible for storing the events. In order to solve this we need a mechanism that tells us if a message has been delivered. With this, if an error occurs, the broker will store the message as undelivered. When a broker receives a migration message, from a subscriber or another broker, it will send all messages stored for the subscribers that migrate. This changes are reflected on Algorithms 1 and 2.

To complicate things more we may have a subscriber migrating from one partition of the network to another, and since both partitions function individually the subscriber will have different subscriptions in each of them. We added a new message called FILTERS to fix this issue. We can see how this message is sent on lines 23-27 of Algorithm 1. Whenever a subscribers sends a MIG message the broker it migrates to will answer with a FILTERS message. This message contains all the subscriptions of that subscriber may decide that the subscriptions are outdated and issue SUB or UNS messages to fix and update the routing tables of the brokers on that partition.

Algorithm 3 shows how the broker migration works. Whenever a broker migrates it will send a BMIG message with two parameters: a list of the subscribers connected to it and the identifier of the broker that is migrating. Any broker that receives this message will first replace the next hop of those subscribers in the routing table to the sender of the message and then resend the BMIG message to the old next hops so that they are notified of the change. This behavior can be seen on lines 2-8 on Algorithm 3 and it is similar to what happens when a subscriber migrates. Then if the broker is the first one receiving the message it will answer with a BTAB message containing its whole routing table. Finally the broker will send any stored messages for those subscribers.

Whenever a broker migrates it can only trust the subscribers that are connected directly. For this reason when after sending a BMIG message it receives

```
1 when receive (SUB, f, s) from z \in I_i do
        if \nexists(f, \_, s) \in R_i then
 \mathbf{2}
          R_i \leftarrow R_i \cup \{(f, z, s)\}
 3
         for each b \in N_i where b \neq z do
 4
             send(SUB, f, s) to b
 \mathbf{5}
 6 when receive(UNS, f, s) from z \in I_i do
        if \exists (f, .., s) \in R_i then
 \mathbf{7}
          | \quad R_i \leftarrow R_i \setminus \{(f, \_, s)\}
 8
         for each b \in N_i where b \neq z do
 9
             send(UNS, f, s) to b
10
11 when receive (PUB, e) from z \in I_i do
         X \leftarrow \varnothing
12
         foreach (f, y, _) \in R_i where y \notin X \land y \neq z do
\mathbf{13}
             if f(e) = true then
\mathbf{14}
              | X \leftarrow X \cup \{y\}
\mathbf{15}
        for each y \in X do
16
             if y \notin I_i then
\mathbf{17}
                  foreach (f, y, s) \in R_i where f(e) = true do
18
                   enqueue \{e\} in Q_i(s)
19
\mathbf{20}
             else
\mathbf{21}
               | send(PUB, e) to y
22 when receive (MIG, s, b) from z \in I_i do
        if z = s then
23
             X \leftarrow \varnothing
24
             foreach (f, .., s) \in R_i do
\mathbf{25}
              | X \leftarrow X \cup \{f\}
\mathbf{26}
             send(FILTERS, X) to s
\mathbf{27}
        if b \neq b_i then
28
             if \exists (-, -, s) \in R_i then
29
                  b_j \leftarrow y \in N_i where (\_, y, s) \in R_i
30
                  send(MIG, s, b) to b_j
\mathbf{31}
         foreach (-, -, s) \in R_i do
\mathbf{32}
          replace (-, -, s) with (-, z, s) in R_i
33
        sendQueuedMessages(s, z)
34
```

Algorithm 1: Simple Routing with mobile clients

```
function sendQueuedMessages(s, y)
\mathbf{35}
        while Q_i(s) is not empty do
36
37
            dequeue \{e\} from Q_i(s)
38
            if y \notin I_i then
                enqueue \{e\} in Q_i(s)
39
                return
40
41
            else
                send(REP, e, s) to y
\mathbf{42}
   when receive (REP, e, s) from z \in I_i do
43
        y \leftarrow x \in I_i where (\_, x, s) \in R_i
44
        if y \notin I_i then
\mathbf{45}
            enqueue \{e\} in Q_i(s)
46
47
        else
            send(REP, e, s) to y
48
```

Algorithm 2: Simple Routing with mobile clients - Message replay

a BTAB message back it will empty its routing table except the entries of the local subscribers. And then it will store all the information that comes with the message as shown on lines 14-17. On lines 18-21 the broker checks for any information that is missing on the other broker's routing table and sends the necessary SUB and UNS messages to fix it. After this, the broker will force the migration of all the brokers that are connected to it with an FMIG message. As soon as a broker receives a FMIG message it will answer back with a BMIG message starting the process again. And finally, as before, the broker will send any stored messages for all subscribers.

On Figure 1 we show two examples of migrations with a sequence of messages for each of the migrations explained on Figure 2. Independently of the changes that have happened on the topology a migrating broker will always try to force all the other brokers that it is connected with to also migrate. If there was not a forced migration in the example b_3 would not be able to differentiate between both examples.

```
1 when receive (BMIG, C_i, b_i) from z \in N_i do
        X \leftarrow \varnothing
 \mathbf{2}
        foreach s \in C_i do
 3
             X \leftarrow X \cup \{b \in N_i \text{ where } (\_, b, s) \in R_i \land b \neq z\}
 4
             foreach (\_,\_,s) \in R_i do
 \mathbf{5}
                 replace (-, -, s) with (-, z, s) in R_i
 6
        foreach y \in X do
 \mathbf{7}
            send(BMIG, C_j, b_j) to y
 8
         if z = b_j then
 9
         | send(BTAB, R_i) to b_j
10
        foreach s \in C_j do
\mathbf{11}
            sendQueuedMessages (s, z)
12
13 when receive (BTAB, R_j) from b_j \in N_i do
        for each (\_,\_,s) \in R_i where s \notin C_i do
\mathbf{14}
         | R_i \leftarrow R_i \setminus \{(\_,\_,s)\}
15
        for each (\_,\_,s) \in R_j where s \notin C_i do
16
         | R_i \leftarrow R_i \cup \{(\_, b_j, s)\}
17
        foreach (f, .., s) \in (R_i - R_j) do
18
         send(SUB, f, s) to b_j
19
        foreach (f, .., s) \in (R_j - R_i) do
\mathbf{20}
         send(UNS, f, s) to b_j
\mathbf{21}
        for each b \in N_i where b \neq b_j do
\mathbf{22}
            send(FMIG) to b
\mathbf{23}
        foreach (\_,\_,s) \in R_j where s \notin C_i do
\mathbf{24}
\mathbf{25}
            sendQueuedMessages (s, b_j)
26 when receive (FMIG) from z \in N_i do
     send(BMIG, C_i, b_i) to z
\mathbf{27}
```

Algorithm 3: Simple Routing with mobile brokers



(a) $b_3 \leftrightarrow b_1$ link is lost and $b_3 \leftrightarrow b_2$ is created.



(b) First $b_3 \leftrightarrow b_1$ link is lost and after $b_6 \leftrightarrow b_3$ is also lost. $b_6 \leftrightarrow b_5$ is connected and allowed to completely migrate before $b_3 \leftrightarrow b_2$ is created.

Figure 1: Two migration examples, Figure 1a shows a straightforward migration of one broker whereas Figure 1b has two migrating nodes. Numbers in links refer to the order of events.

$$\begin{split} 1. \ b_3 \to b_2 \Rightarrow BMIG: \{C_j = [s_3], b_j = b_3\} \\ 2. \ b_2 \to b_3 \Rightarrow BTAB: \{R_j = R_2\} \\ 3. \ b_2 \to b_1 \Rightarrow BMIG: \{C_j = [s_3], b_j = b_3\} \\ 4. \ b_3 \to b_6 \Rightarrow FMIG \\ 5. \ b_3 \to b_7 \Rightarrow FMIG \\ 6. \ b_6 \to b_3 \Rightarrow BMIG: \{C_j = [s_6], b_j = b_6\} \\ 7. \ b_7 \to b_3 \Rightarrow BMIG: \{C_j = [s_7], b_j = b_7\} \\ 8. \ b_3 \to b_6 \Rightarrow BTAB: \{R_j = R_3\} \\ 9. \ b_3 \to b_7 \Rightarrow BTAB: \{R_j = R_3\} \\ 10. \ b_3 \to b_2 \Rightarrow BMIG: \{C_j = [s_6], b_j = b_6\} \\ 11. \ b_3 \to b_2 \Rightarrow BMIG: \{C_j = [s_7], b_j = b_7\} \\ 12. \ b_2 \to b_1 \Rightarrow BMIG: \{C_j = [s_6], b_j = b_6\} \\ 13. \ b_2 \to b_1 \Rightarrow BMIG: \{C_j = [s_7], b_j = b_7\} \\ 13. \ b_2 \to b_1 \Rightarrow BMIG: \{C_j = [s_7], b_j = b_7\} \\ 14. \ b_3 \to b_2 \to b_1 BMIG: \{C_j = [s_7], b_j = b_7\} \\ 15. \ b_2 \to b_1 \Rightarrow BMIG: \{C_j = [s_7], b_j = b_7\} \\ 16. \ b_3 \to b_2 \to b_1 \Rightarrow BMIG: \{C_j = [s_7], b_j = b_7\} \\ 17. \ b_2 \to b_1 \Rightarrow BMIG: \{C_j = [s_7], b_j = b_7\} \\ 18. \ b_2 \to b_1 \Rightarrow BMIG: \{C_j = [s_7], b_j = b_7\} \\ 18. \ b_3 \to b_2 \to b_1 \Rightarrow BMIG: \{C_j = [s_7], b_j = b_7\} \\ 18. \ b_3 \to b_2 \to b_1 \Rightarrow BMIG: \{C_j = [s_7], b_j = b_7\} \\ 18. \ b_3 \to b_2 \to b_1 \Rightarrow BMIG: \{C_j = [s_7], b_j = b_7\} \\ 18. \ b_3 \to b_2 \to b_1 \Rightarrow BMIG: \{C_j = [s_7], b_3 = b_7\} \\ 18. \ b_3 \to b_2 \to b_1 \Rightarrow BMIG: \{C_j = [s_7], b_3 = b_7\} \\ 18. \ b_3 \to b_3 \to b_1 \Rightarrow BMIG: \{C_j = [s_7], b_3 = b_7\} \\ 18. \ b_3 \to b_3 \to b_3 \to b_1 \Rightarrow BMIG: \{C_j = [s_7], b_3 = b_7\} \\ 18. \ b_3 \to b_3 \to b_1 \Rightarrow BMIG: \{C_j = [s_7], b_3 = b_7\} \\ 18. \ b_3 \to b_3$$

$$\begin{split} 1. \ b_6 \to b_5 &\Rightarrow BMIG: \{C_j = [s_6], b_j = b_6\} \\ 2. \ b_5 \to b_6 &\Rightarrow BTAB: \{R_j = R_5\} \\ 3. \ b_5 \to b_2 &\Rightarrow BMIG: \{C_j = [s_6], b_j = b_6\} \\ 4. \ b_2 \to b_1 &\Rightarrow BMIG: \{C_j = [s_6], b_j = b_6\} \\ 5. \ b_3 \to b_2 &\Rightarrow BMIG: \{C_j = [s_3], b_j = b_3\} \\ 6. \ b_2 \to b_3 &\Rightarrow BTAB: \{R_j = R_2\} \\ 7. \ b_2 \to b_1 &\Rightarrow BMIG: \{C_j = [s_3], b_j = b_3\} \\ 8. \ b_3 \to b_7 &\Rightarrow FMIG \\ 9. \ b_7 \to b_3 &\Rightarrow BMIG: \{C_j = [s_7], b_j = b_7\} \\ 10. \ b_3 \to b_7 &\Rightarrow BTAB: \{R_j = R_3\} \\ 11. \ b_3 \to b_2 &\Rightarrow BMIG: \{C_j = [s_7], b_j = b_7\} \\ 12. \ b_2 \to b_1 &\Rightarrow BMIG: \{C_j = [s_7], b_j = b_7\} \\ 12. \ b_2 \to b_1 &\Rightarrow BMIG: \{C_j = [s_7], b_j = b_7\} \\ \end{split}$$

(a) Message sequence when the migration on Figure 1a occurs. (b) Message sequence when the migration on Figure 1b occurs.

Figure 2: Message sequences when the migration on Figure 1 occurs following the modular protocol. R_2 , R_3 and R_5 contain the whole routing table of the corresponding broker, b_2 , b_3 and b_5 respectively.

6 A more efficient protocol

In this section we will describe the changes made to the protocol in order to avoid the cascade of messages that a migrating broker might cause. For this we add a timestamp to any message sent by a subscriber. This timestamp will consist of a sequence number that increases each time a subscriber sends a message. We will also include a hop count to the messages, this way any broker will know on how many hops it can reach a subscriber. With these two values we have useful information when a migration occurs in order to find how the topology is changing. Any broker with a higher sequence number will be deemed to have the latest information and correct path on that subscriber, if the timestamps are equal the one that reports being the closest will have a higher probability of being correct.

If we want to include this information we have to modify the previously defined SUB, UNS and MIG messages. The changes can be seen on Algorithm 4. When a broker b_i receives one of these messages it will first check if the message contains new information by comparing the timestamps. Then it will store the new value and before propagating the message to the rest of the network it will increase the hop count of the message by one.

Message	Payload	Client/Broker	Meaning
FILTERS	$f:f\in F$	$b \in B$	Send active subscriptions
BMIG	$\{C_b, O_b\} \in S_b$	$b \in B$	Notify the migration of b
BQUERY	$s \in S$	$b \in B$	Ask for the subscriptions of s
BSUB	$f:f\in F$	$b \in B$	Send active subscriptions

Table 4 shows the messages used in order to support broker mobility without forcing migrations, the new messages will be BQUERY and BSUB for asking about the subscriptions a broker has of an specific subscriber and for sending the subscriptions issued by a single subscriber that a broker has in its routing table respectively. These messages replace the BTAB message of the previous approach. We also keep the BMIG message for notifying when a broker migrates, but change its behaviour.

When a broker b_i migrates from b_o to b_n , it calculates two sets of subscribers, *C* for its children and *O* for the rest, based on their next hop. It updates its routing table for the subscribers in *O* with b_n as their new next hop. After sending a *BMIG* message to b_n , it sends any queued message for subscribers in *O* through b_n . The code that describes this behavior can be seen on Algorithm 5.

A *BMIG* message has three parameters; two lists of subscribers with their timestamps, separating what the sending broker believes that are children nodes C_j , and the rest O_j , and a hop count for the message. Upon reception of this message from another broker b_j , a broker b_i first goes through the C_j set in order to find inconsistencies, as shown on lines 15-30 on Algorithm 6. If b_i has a newer timestamp or a lower hop count to the subscriber than what is shown on C_j b_i will send a message containing the subscriptions of that subscriber with the correct timemstamp and hop count to b_j (lines 59-63 of Algorithm 7). On the other hand if the timestamp is lower it will ask b_j to send updated information on the subscriber. At the same time a new list of children subscribers is created with

```
1 when receive (SUB, f, s, t, h) from z \in I_i where (t, h) > T_i(s) do
         T_i(s) \leftarrow (t, h+1)
 \mathbf{2}
         if \nexists(f, .., s) \in R_i then
 3
 \mathbf{4}
          R_i \leftarrow R_i \cup \{(f, z, s)\}
         for each b \in N_i where b \neq z do
 \mathbf{5}
             send(SUB, f, s, t, h+1) to b
 6
    when receive (UNS, f, s, t, h) from z \in I_i where (t, h) > T_i(s) do
 \mathbf{7}
         T_i(s) \leftarrow (t, h+1)
 8
        if \exists (f, .., s) \in R_i then
 9
          | \quad R_i \leftarrow R_i \setminus \{(f, \_, s)\} 
10
         foreach b \in N_i where b \neq z do
11
             send(UNS, f, s, t, h+1) to b
12
    when receive (MIG, s, b, t, h) from z \in I_i where (t, h) > T_i(s) do
\mathbf{13}
         T_i(s) \leftarrow (t, h+1)
14
         if z = s then
15
             X \leftarrow \varnothing
16
             foreach (f, .., s) \in R_i do
\mathbf{17}
              X \leftarrow X \cup \{f\}
18
             send(FILTERS, X) to s
19
        if b \neq b_i then
20
             if \exists (\_, \_, s) \in R_i then
\mathbf{21}
                  b_i \leftarrow y \in N_i where (\_, y, s) \in R_i
22
                  send(MIG, s, b, t, h+1) to b_i
23
         foreach (\_, \_, s) \in R_i do
24
             replace (-, -, s) with (-, z, s) in R_i
\mathbf{25}
         sendQueuedMessages(s, z)
26
```

Algorithm 4: Simple Routing with mobile clients

the corrected information. The same procedure is followed for all subscribers in O_j on lines 31-35, in this case hop counts are ignored and b_i will only check the timestamps. To finish checking for inconsistencies on b_j 's routing table on lines 36-38 the first broker that receives a *BMIG* message will check if both sets C_j and O_j contain all the subscribers b_i knows. For any subscriber that is not in the combination of both sets, b_i will send a message back to b_j with its subscriptions.

Once all inconsistencies have been fixed, on lines 40-43, b_i updates its routing table to show the change in topology for the subscribers that are children of b_j and previous next hops for those subscribers are stored. The corrected children list will be forwarded to those stored brokers. Finally any queued message will be forwarded to the updated subscribers.

```
1 function migrate(b_o, b_n)
         C \leftarrow \varnothing
 \mathbf{2}
         O \leftarrow \emptyset
 3
 \mathbf{4}
         foreach (s, z, _) \in R_i do
              if z = b_o then
 5
                   O \leftarrow O \cup \{(s, T_i(s).t, T_i(s).h)\}
 6
                   replace (s, \_, \_) with (s, b_n, \_)
 7
              else
 8
                C \leftarrow C \cup \{(s, T_i(s).t, T_i(s).h)\}
 9
         send(BMIG, C, O, \theta) to b_n
\mathbf{10}
         foreach ((s, \_, \_) \in O) do
11
              sendQueuedMessages (s, b_n)
12
```

Algorithm 5: Migration of broker b_i

$$\begin{array}{l} 1. \ b_3 \rightarrow b_2 \Rightarrow BMIG: \left\{ \begin{array}{l} C_j = [(s_3, 1, 1), (s_6, 1, 2), (s_7, 1, 2)] \\ O_j = [(s_1, 1, 2), (s_2, 1, 3), (s_4, 1, 4), (s_5, 1, 4)] \\ h = 0 \end{array} \right. \\ 2. \ b_2 \rightarrow b_1 \Rightarrow BMIG: \left\{ \begin{array}{l} C_j = [(s_3, 1, 1), (s_6, 1, 2), (s_7, 1, 2)] \\ O_j = \varnothing \\ h = 1 \end{array} \right\} \end{array} \right\}$$

Figure 3: Message sequence when the migration on Figure 1a occurs following the more efficient protocol.

Once a broker b_i receives a BSUB message it will check if it has a newer timestamp for the subscriber than what b_i itself has, if it is older b_i will ignore the message. Then b_i will first remove all entries for that subscriber from its routing table and add the ones that came with the message updating the subscriber's timestamp as shown on lines 49-53 of Algorithm 7. This message will be forwarded as if it were a SUB message issued by any subscriber. Finally any queued message will be sent to the subscriber.

When a broker receives a BQUERY message, with a timestamp older than what it has, it will directly answer back with the subscriptions of the subscriber the message is asking for, lines 57-58 of Algorithm 7.

A sequence of the messages sent whenever a broker migrates can be seen on Figures 3 and 4, referring to the migrations that happened on Figure 1. The number of messages is completely different in both cases. In the first example no changes have been made to the topology before the migration. With the help of the timestamps and hop numbers the brokers are able to detect it and no further messages are needed. Instead on the second example b_6 is the one that realizes some error on the message with respect to the number of hops of s_6 . And answers back with a *BSUB* message that is propagated to the whole network.

```
13 when receive (BMIG, C_j, O_j, h) from b_j \in N_i do
        C_i \leftarrow \emptyset
\mathbf{14}
         foreach (s, (t, h_j)) \in C_j do
15
             if t > T_i(s).ts then
16
                 //If j is newer than i
\mathbf{17}
                 send(BQUERY, s, T_i(s).ts, T_i(s).h) to b_j
18
                 C_i \leftarrow C_i \cup \{(s, (T_i(s).ts, h_j))\}
19
             else if t < T_i(s).ts then
\mathbf{20}
\mathbf{21}
                 //If i is newer than j
                 sendSubscriptions(s, b_i)
22
             else if t = T_i(s).ts then
\mathbf{23}
                 if h \leq T_i(s).hops then
\mathbf{24}
                      //If j is closer than i
25
                      C_i \leftarrow C_i \cup \{(s, (T_i(s).ts, h_j))\}
\mathbf{26}
                      T_i(s) \leftarrow (t, h+h_j+1)
\mathbf{27}
                 else if h > T_i(s).hops then
\mathbf{28}
                      //If i is closer than j
29
                      sendSubscriptions(s, b_i)
30
        foreach (s, (t, .)) \in O_j do
31
             if t > T_i(s).ts then
\mathbf{32}
                 send(BQUERY, s, T_i(s).ts, T_i(s).h) to b_j
33
             else if t < T_i(s).ts then
34
              sendSubscriptions(s, b_j)
\mathbf{35}
        if h = 0 then
36
             for each (s, -, -) \in R_i where s \notin (C_j \cup O_j) do
\mathbf{37}
38
              sendSubscriptions(s, b_j)
39
        X \leftarrow \varnothing
        foreach s \in C_i do
40
             X \leftarrow X \cup \{b \in N_i \text{ where } (\_, b, s, \_) \in R_i \land b \neq b_j\}
\mathbf{41}
             foreach (-, -, s) \in R_i do
\mathbf{42}
              replace (\_,\_,s) with (\_,b_j,s) in R_i
43
        foreach y \in X do
\mathbf{44}
          send(BMIG, C_i, \emptyset, h+1) to y
\mathbf{45}
        foreach s \in C_i do
46
             sendQueuedMessages (s, b_j)
\mathbf{47}
```

Algorithm 6: Mobile brokers with timestamps

```
48 when receive (BSUB, s, S_j, T_j(s), h) from z \in N_i where
    T_i(s) > T_i(s) do
        foreach (\_,\_,s) \in R_i do
49
         | R_i \leftarrow R_i \setminus \{(-, -, s)\}
50
        for each f \in S_j do
\mathbf{51}
          [R_i \leftarrow R_i \cup \{(f, z, s)\} ]
\mathbf{52}
        T_i(s) \leftarrow \{(T_j(s).ts, T_j(s).h + h + 1)\}
\mathbf{53}
        for
each b \in N_i where b \neq z do
\mathbf{54}
         send (BSUB, s, S_j, T_j(s), h+1) to b
\mathbf{55}
        sendQueuedMessages (s, z)
56
57 when receive (BQUERY, s, t, h) from z \in N_i where (t, h) < T_i(s)
    \mathbf{do}
     | sendSubscriptions(s, z)
\mathbf{58}
59 function sendSubscriptions(s, z)
        S_i \leftarrow \emptyset
60
        foreach (f, \_, s) \in R_i do
61
         | S_i \leftarrow S_i \cup \{f\}
62
        send(BSUB, s, S_i, T_i(s), 0) to z
63
```

Algorithm 7: Messages to fix inconsistent routing tables

 $\begin{array}{l} 1. \ b_{6} \rightarrow b_{5} \Rightarrow BMIG : \begin{cases} C_{j} = [(s_{6}, 1, 1)] \\ O_{j} = \begin{bmatrix} (s_{1}, 1, 3), (s_{2}, 1, 4), (s_{3}, 1, 2), \\ (s_{4}, 1, 5), (s_{5}, 1, 5), (s_{7}, 1, 3) \end{bmatrix} \\ \\ h = 0 \end{cases} \\ \begin{array}{l} 2. \ b_{5} \rightarrow b_{2} \Rightarrow BMIG : \begin{cases} C_{j} = [(s_{6}, 1, 1)] \\ O_{j} = \varnothing \\ h = 1 \end{cases} \\ \\ 3. \ b_{2} \rightarrow b_{1} \Rightarrow BMIG : \begin{cases} C_{j} = [(s_{6}, 1, 1)] \\ O_{j} = \varnothing \\ h = 2 \end{cases} \\ \\ 4. \ b_{3} \rightarrow b_{2} \Rightarrow BMIG : \begin{cases} C_{j} = [(s_{3}, 1, 1), (s_{6}, 1, 2), (s_{7}, 1, 2)] \\ O_{j} = [(s_{1}, 1, 2), (s_{2}, 1, 3), (s_{4}, 1, 4), (s_{5}, 1, 4)] \\ h = 0 \end{cases} \\ \\ 5. \ b_{2} \rightarrow b_{1} \Rightarrow BMIG : \begin{cases} C_{j} = [(s_{3}, 1, 1), (s_{6}, 1, 2), (s_{7}, 1, 2)] \\ O_{j} = \varnothing \\ h = 1 \end{cases} \\ \\ 6. \ b_{2} \rightarrow b_{5} \Rightarrow BMIG : \begin{cases} C_{j} = [(s_{3}, 1, 1), (s_{6}, 1, 2), (s_{7}, 1, 2)] \\ O_{j} = \varnothing \\ h = 1 \end{cases} \\ \\ 6. \ b_{2} \rightarrow b_{5} \Rightarrow BMIG : \begin{cases} C_{j} = [(s_{3}, 1, 1), (s_{6}, 1, 2), (s_{7}, 1, 2)] \\ O_{j} = \varnothing \\ h = 1 \end{cases} \\ \\ 7. \ b_{5} \rightarrow b_{6} \Rightarrow BMIG : \begin{cases} C_{j} = [(s_{3}, 1, 1), (s_{6}, 1, 2), (s_{7}, 1, 2)] \\ O_{j} = \varnothing \\ h = 1 \end{cases} \\ \\ 8. \ b_{6} \rightarrow b_{5} \Rightarrow BSUB : \{s = s_{6}, S_{j} = [f_{6}], T_{j}(s) = (1, 1), 0\} \\ \\ 9. \ b_{5} \rightarrow b_{2} \Rightarrow BSUB : \{s = s_{6}, S_{j} = [f_{6}], T_{j}(s) = (1, 1), 1\} \\ \\ 10. \ b_{2} \rightarrow b_{3} \Rightarrow BSUB : \{s = s_{6}, S_{j} = [f_{6}], T_{j}(s) = (1, 1), 2\} \\ \\ 11. \ b_{2} \rightarrow b_{3} \Rightarrow BSUB : \{s = s_{6}, S_{j} = [f_{6}], T_{j}(s) = (1, 1), 2\} \\ \\ 12. \ b_{2} \rightarrow b_{3} \Rightarrow BSUB : \{s = s_{6}, S_{j} = [f_{6}], T_{j}(s) = (1, 1), 2\} \\ \\ 13. \ b_{3} \rightarrow b_{7} \Rightarrow BSUB : \{s = s_{6}, S_{j} = [f_{6}], T_{j}(s) = (1, 1), 3\} \end{cases}$

Figure 4: Message sequence when the migration on Figure 1b occurs following the more efficient protocol.

7 Performance evaluation

This section presents the performance evaluation of the protocols presented in the previous sections. Results have been obtained by simulation, using the $OMNeT++^1$ tool with the Castalia simulation framework.

We choose to only implement the protocol introduced in Section 6 since it is a direct improvement over the first one. We have named this protocol "Mobile Fault-Tolerant Publish/Subscribe", or MFT-PubSub for short.

Table 5 presents the different scenarios simulated. The area has been calculated for a node density of 0,005 nodes per square meter, which is adequate for wireless sensor networks, i.e., giving an area of 200 square meters per node. We also define a role (publisher, subscriber or broker) for each node.

Configuration	#publishers	#susbscribers	#brokers	area
C2	2	2	2	$35 x 35 m^2$
C4	2	4	4	$45 \text{x} 45 \ m^2$
C8	2	8	8	$60 \times 60 \ m^2$
C16	2	16	16	$80 \ge 80 \ge 10^{-10}$
C32	2	32	32	$110 \mathrm{x} 110 \ m^2$

Table 5: Simulation configurations.

The duration of the simulations is set at 700 seconds, with a publication rate by publishers of 1 message every second. At the end there is a 200 second period where no new messages are sent so that messages that are still in buffers have time, and opportunity, to be delivered. The mobility of nodes follows a random waypoint model [19], with speeds of 2-4-6-8-10 meters per second. Using this mobility model nodes will choose a random point in the simulation area and move towards it at a constant speed. Once the point is reached the process will be repeated. All possible combinations of size and speed are repeated 10 times with a different seed for the mobility pattern and the results are averaged.

We compare our protocol with Ad hoc On-Demand Distance Vector (AODV) [69], which is a more general communication protocol for ad-hoc networks. In order to better compare both of them we also use the same roles that can be seen on Table 5. With AODV publishers are informed of the subscriber identifiers via a configuration file and all nodes work as brokers.

Delivery rate

One of the metrics that is able to tell us how well our protocol works is the delivery rate of messages. We consider the delivery rate as the number of messages a subscriber receives with respect to the ones that were originally sent to it.

On Figure 5 we can see a comparison between our protocol and AODV. MFT-PubSub seems to have better resilience to speed, even improving the delivery rate as the speed goes up. Both protocols are strongly affected by the network size, the bigger the network, the harder it is to correctly deliver a message.

¹https://omnetpp.org/

In addition, if we look at Figure 6 we can see how many messages are actually delivered. The behavior we see on Figure 5a, where we see an improvement of delivery rate for higher speeds can be further analyzed with Figure 6b. Here we can see a slight increase on the total number of messages delivered related to the speed, but as the speed reaches 6 m/s it starts to drop. This behavior can be explained by the way our algorithm buffers the messages. Whenever a broker cannot find the path to a subscriber it will store it and wait for new information on that subscriber, as the speed goes there are more opportunities for a subscriber to pass by a broker that has a message for it. If we compare the delivery rate differences on Figure 5 with the amount of messages delivered on Figure 6a, we might think that the difference on delivered messages is not as big as the delivery rate might suggest. This difference is due to how a publish/subscribe system works, in order to deliver a message to a subscriber that subscriber has to first subscribe to some content. In these simulations we only take into account the messages that are routed to a subscriber as having to be delivered to that subscriber. If a broker receives a PUB message but does not know a subscriber on the other side of the network is interested on it, the message will not be considered a loss.



Figure 5: Message delivery rate comparison of both algorithms depending on the size of the simulation.



Figure 6: Average number of messages correctly delivered. In Figure 6a we show the results for a node speed of 8 m/s on different configurations. And, in Figure 6b we show the results of all speeds for the C16 configuration.

End-to-end delay

Another metric is the time it takes a message to reach its destination, we call this the end-to-end delay. On Figure 7 we can see how network size affects the end-to-end delay. Even though MFT-PubSub uses buffering of messages to be delivered at a later date, it still keeps up with AODV that tries to deliver a message as soon as possible, even obtaining better results on bigger networks where AODV struggles with keeping updated routing tables.

We also observed that some of these values in the case of AODV are higher than they should. If we look at Figure 8, that shows the average and maximum number of hops for a message to be delivered, there is something unusual happening on C4 and C8. On Figure 8b for C4 the maximum number of hops on the simulations was 13, and taking into account that in that configuration there are only 10 nodes, this would mean that the the nodes are not able to correctly route the message.



Figure 7: Comparison of end-to-end delay, in seconds, for data messages for a node speed of 8 m/s. Note the logarithmic scale on the y axis.



Figure 8: Number of hops a message does on the network before it is delivered for a node speed of 8 m/s.

Number of messages exchanged

Finally, an interesting metric is the total number of messages exchanged in the network. This gives us insight into how efficiently a protocol is able to route messages, and how much overhead the protocol creates. On Figure 9 we have this data as the average number of messages sent by each node, be it to find a route, delivery of a publication or any other kind of message. For the smallest configuration AODV has better performance than our protocol, since MFT-PubSub has to maintain a communication tree. But, whereas the number of messages needed as the network size gets bigger barely changes on our algorithm, AODV has a huge increase in the number of messages it needs to find the correct routes.



Figure 9: Comparison of the average number of messages sent by each node in order to correctly route messages for a node speed of 8 m/s. Note the logarithmic scale on the y axis.

In the case of MFT-PubSub we also observed that there is a big difference between the publishers/subscribers and brokers in the number of messages. The former only need to send a few messages in total to keep connected to the spanning tree and the brokers do most of the work.

8 Conclusion

We have presented two approaches to introduce mobility support for a publish/subscribe system. Both of them are based on a spanning tree created via a leader election algorithm that works in situations where we do not know how many nodes there are. This algorithm also gives us a mechanism to detect the movement of nodes as a migration.

The first of the protocols is simpler, but whenever a broker migrates it creates a cascade of messages for all the nodes in its branch on the spanning tree, and those messages contain the whole routing table of the broker. The second protocol, MFT-PubSub, improves on the first one by reducing the number of messages for any migration and only exchanging information when asked.

We have simulated MFT-PubSub on Castalia and compared it to AODV, to compare the performance with respect to mobility support and number of devices supported. We improve on the message delivery rate of AODV, though the performance is significantly reduced for networks of 66 nodes. We have also shown that the number of messages exchanged increases linearly with the number of nodes in the system and is an order of magnitude lower than AODV for simulations of more than 10 nodes.

MFT-PubSub allows for any node in the network to behave as any role of a publish/subscribe system; be it publisher, subscriber or broker. In the future we want to further test this approach and use it as a solution for multicast communication in mobile environments.

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